

## **Re: Announcement of the Intent to Sell Shares of the Company to a Strategic Investor**

We have been announcing the intent to sell shares of the Company to a strategic investor (the sale of 100% of equity interest in the Company held by the Shareholder).

The Company belongs to Small-Medium Enterprises. The crucial subject of business of the Company is production and sales of chemicals. Its products are intended for wide spectrum of consumers from small ones to specialists using these products in significant constructions of ground and hydraulic engineering works. The current production programme of the Company focus on the following applications: additives for mortars and concretes, hydro-isolation, antifreeze mixtures, protection of wood, other chemicals.

The Company trades primarily on the Czech market. The Company is located in the South Moravia, near highway between Prague and Brno, the traffic artery in the central Europe; therefore it is the strategic position and extraordinary logistic advantage for its Czech customers and in the future for European customers. The Company has regional agencies at 5 places in the Czech Republic.

If you are interested in the contemplated Transaction, do not hesitate to contact a Financial Adviser. After signing the Confidentiality Agreement the Information Memorandum including all relevant information will be sent to you.

The Company is opening DATA ROOM and it is prepared for a due diligence from potential strategic investor's side. The Shareholders have mandated AUDIT PLUS s.r.o. as a Financial Adviser for the contemplated Transaction. Please contact us on below mentioned addresses or phone numbers.

Best Regards

Prague May 31, 2007

Vladimír Králíček  
partner of AUDIT PLUS s.r.o.  
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